



HAP/DBHIDS SOAR REFERRAL FORM
(Safe Havens, TCM, BHSI, JOH, Housing First)

To: Michele Levy, Managing Attorney
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Referred By:
Name: _____ **Phone:** _____
Program: _____ **Email:** _____

Re: _____ **DOB:** ____/____/____
(Client's Name)

Date: ____/____/____

Claimant's Contact Information

Cell Phone: _____ **Alternative Phone:** _____

Residential Address: _____

Mailing Address: _____

SSI/SSDI Claim History

Has individual applied for benefits in the past? Yes _____ No _____

If yes, date and result of most recent application/decision: _____

If individual has consulted with an attorney for purposes of obtaining SSI/SSDI benefits, identify attorney and date of most recent contact: _____

Information Relating to Mental and Physical Impairments

List Claimant's Diagnoses: _____

List Current Treatment Providers (Psychiatric and Medical): _____

List Current Medications and Dosages: _____

Does Individual Have a History of Drug/Alcohol Abuse? Yes _____ No _____

If yes, date of last use: _____

Describe the Nature of Disabling Conditions (the limitations caused by medical and/or psychiatric problems that prevent individual from working) **and** Attach Most Recent Psychiatric Evaluation: _____

Vocational Factors

Date of Most Recent Employment: _____

Brief Description of Most Recent Job: _____

Last Grade *Completed* in School: _____

Was Individual in Special Education Classes? Yes _____ No _____

If yes, then name and address of last school attended and year: _____

Additional information, including your observations, if any:

HOMELESS ADVOCACY PROJECT

www.haplegal.org