



Guide to Referring Birth Certificate (BC) Request to HAP

IMPORTANT INFORMATION

Is your site served by a HAP Legal Clinic?

- 1) HAP provides birth certificates for those who attend our In-Person Legal Clinics
 - a) In-Person Legal clinics are held for residents of a number of shelters including SELF, Bethesda, Woodstock, House of Passage, Eliza Shirley, Red Shield, and Families Forward.
- 2) Case managers at any location served by in-person legal clinics should not refer anyone directly to HAP for birth certificates without first getting authorization from HAP staff.

Case Managers are expected to submit referral packets that are complete and legible. The packet will be returned to you and delay the processing if:

- 1) all required forms are not complete and legible
- 2) a in-person clinic is scheduled for your shelter

CASE MANAGER REFERRAL PROCESS

Referral Packets consist of a variety of forms (NONE should be signed by the Case Manager)

- 1) HAP Client Intake Form
- 2) HAP Representation Agreement – client must sign
- 3) HAP Release of Information –client must sign
 - a) If the participant is requesting BC for their child(ren), a separate child release must be completed for each child – see attached – and client must sign each release
- 4) Birth Certificate Information Form - must be completed for each request.

- 5) Additional Specific Birth Certificate Application Documents to include in packet depend on the state where your client was born
- a) Different states have different requirements with regard to signatures, other documents that are needed and whether a notarized statement is required.
 - i. Check the separate list of requirements HAP made available to determine if the state where client was born needs client to sign the BC application document or sign/submit any other forms or documentation
 - b) Common States for Birth Certificate Requests
 - i. NYC Attorney Protocol and copy of ID or a photo
 - ii. Notarized Affidavit required for Maryland, Puerto Rico, and New York State.
 - c) HAP has two notaries on staff. Please call 215-523-9595 or email us at BCrequests@haplegal.org to make an appointment.

Submitting the Referral Packet and Next Steps

- 1) Scan packet and send it to BCrequests@haplegal.org
- 2) HAP will need at least two weeks to open cases, run conflicts, and process application
- 3) Depending on the State, it could take 4-12 weeks for vital records to process the birth certificate if there are no issues
- 4) It is critical that you provide HAP with updated client contact information if client moves on for any reason.

Questions

Please call HAP at 215-523-9595 or email us at BCrequests@haplegal.org

We appreciate your support!

Client Intake – Complete Form

~~ PLEASE COMPLETE ALL HIGHLIGHTED SECTIONS ONLY. ~~

*Denotes Required Information

Intake Office: Main Intake Type*: _____ Telephone X Email _____ Office _____ Online

Intake Date*: _____ Intake Program*: _____
(General, Contract, SOAR, Veterans, CYF)

Outreaches Associated with Cases, if any: _____
(i.e. UCHC, Broad Street Ministry, House of Passage)

Applicant Information

Client Name: _____
(First Name*, Middle, Last Name*, Suffix)

Date of Birth*: _____

Mobile Number: (____) _____ Other Number: (____) _____

Additional numbers: (____) _____

Email Address: _____@_____. _____

Current Living Situation: _____
(i.e. Living in Shelter, Assisted Living, Renting a Room)

In a Program? ____ Yes ____ No If so, Shelter/Facility Name: _____

Residential Address: _____

City*: _____ State*: _____ Zip*: _____

Mailing Address: _____

City*: _____ State*: _____ Zip*: _____

Intake Notes:

Additional Client Names (alias): _____

Case Manager: ____ Yes ____ No If yes, Name: _____ Contact: _____ Org: _____

Non-Adverse Parties: _____
(Alternative contacts including friend, minor child we are representing, spouse, etc.)

Adverse Parties: _____
(Individual, organization, common (i.e. SSA, IRS, PA))

Financial Information

Number of People over 18: _____ Number of People under 18: _____

Household Income (Source): _____ Frequency: _____
(Weekly, Monthly, Annually)

Income Amount: \$ _____

Any reason income will change? ____ Yes ____ No Any Assets? ____ Yes ____ No

Demographics

Gender: ____ Man ____ Woman ____ Trans Man ____ Trans Woman ____ Non-Binary ____ Prefer to Self-Describe: _____

Race: ____ Asian ____ Black/African Amer. ____ Caucasian ____ Hispanic/Latino(a) ____ Multiracial ____ Native Amer.
____ Pacific Islander ____ Prefer to Self-Describe: _____

Ethnicity: ____ Hispanic ____ Non-Hispanic Did you serve in the Military? ____ Yes ____ No

Languages: _____

Additional Information

How did you hear about HAP? _____

Referring Organization (if any): _____

Office Use only:

Legal Problem Category*: _____ Legal Problem Code*: _____
(i.e. Records, Employment) (i.e. PA BC, Unemployment)

Special Legal Problem (if any): _____

Disposition Status*: ____ Accept Case ____ Reject ____ Pending Review

Cases Status*: ____ Closed ____ Pending Review ____ Ready to Close ____ Working

Please complete
remaining
information in
LegalServer.



HAP

LEGAL SERVICES TO END HOMELESSNESS

Birth Certificate Request Information Sheet

Name at Birth: _____

(first, middle and last name)

Current Name (if different from above): _____

Birthplace (city/state/county): _____

Date of Birth: / / Age: _____

Gender: ___ Man ___ Woman ___ Trans Man ___ Trans Woman ___ Non-Binary ___ Prefer to Self-Describe: _____

Intended use of birth certificate: _____

(ID, benefits, employment, etc.)

Parent/Mother's Name: _____

(Full name including maiden name)

If client was born in Puerto Rico, please obtain mother's place of birth: _____

Parent/Father's Name: _____

If client was born in Puerto Rico, please obtain father's place of birth: _____

Name of hospital where born: _____

Note: New York City requires that we send a picture of the client along with the application.



HOMELESS ADVOCACY PROJECT REPRESENTATION AGREEMENT

_____, ("Client"), retains HAP/_____, a Homeless Advocacy Project (HAP) volunteer attorney/paralegal/law student ("Advocate"), to represent Client as his/her legal representative to obtain a Birth Certificate(s). Client authorizes Advocate to represent him or her as a HAP volunteer when making inquiries. Client also authorizes Advocate to obtain any information or documents necessary for Advocate's representation of Client. Client agrees that HAP may re-assign Client's case to a different HAP volunteer or to a HAP staff attorney.

A. CLIENT'S DUTIES:

1. To provide Advocate with information that is true and complete to the best of Client's knowledge.
2. To inform Advocate of any change in Client's address or phone number.
3. To inform Advocate of any change in Client's income or assets.
4. To keep appointments with Advocate or to call Advocate in advance to cancel an appointment.

B. ADVOCATE'S DUTIES:

1. To provide legal services and representation for Client in this case **free of charge**.
2. To keep Client reasonably informed about the status of his or her case.
3. To comply with Client's reasonable requests for information.
4. To consult with Client before any significant decision is made on Client's behalf, and to give Client sufficient information to make an informed decision.
5. To keep all communications between Advocate and Client confidential. However, Client agrees that Advocate may discuss certain facts of Client's case with other people only to the extent it is necessary to represent Client in this case.
6. Not to offer or give any money, gifts or loans to Client.

C. TERMINATION OF REPRESENTATION:

1. Advocate may stop representing Client under the following circumstances:
 - (a) Advocate has completed the services he or she has agreed to provide;
 - (b) further representation would be useless, unreasonable or would not help to achieve Client's objectives;
 - (c) Client is no longer financially eligible for services;
 - (d) Advocate is unable to contact Client despite reasonable efforts; or
 - (e) Client does not cooperate with Advocate.
 - (f) Advocate has a prohibited conflict of interest which cannot be waived or otherwise cured.
2. Client is free to stop Advocate from representing him or her for any reason.

D. FILE MAINTENANCE: Your birth record file will be destroyed 3 years after your case is closed.

Signature of Client

Signature of Volunteer Advocate

DATE: _____

Signature of HAP Staff Attorney

July 2014



LEGAL SERVICES TO END HOMELESSNESS

1429 Walnut Street, 15th Floor
Philadelphia, PA 19102
215-523-9595 (phone)
215-523-9599 (fax)

RELEASE OF INFORMATION AUTHORIZATION

I, _____, D.O.B. _____,
hereby authorize the release to the undersigned legal advocate and the Homeless Advocacy
Project (“HAP”), 1429 Walnut Street, 15th Floor, Philadelphia, PA, 19102, its agents and
employees, of the following information:

- 1) Any and all records, files, documents, correspondence and other information concerning
social services I have received;
- 2) Any and all records, files, documents, correspondence and other information concerning
my financial and employment history and or/my receipt of benefits from any local, state,
or federal agency;
- 3) Any and all records, files, documents, correspondence and other information pertaining to
the legal matters with which I have requested assistance.

This release further authorizes you to permit the undersigned legal advocate and any other agent
or employee of HAP to make and keep copies of any of the documents listed above, and to
discuss my case with my advocate or any other agent or employee of HAP.

A copy of this document shall have the same effect as an original. This authorization is subject
to revocation at any time except to the extent that information has been disclosed in reasonable
reliance on it.

This authorization shall be in full force and effect for a period of one year from the date it was
signed by me.

Executed this _____ day of _____, 202____.

Name (Please Print)

Advocate (Please Print)

Signature

Signature



1429 Walnut Street, 15th Floor
Philadelphia, PA 19102
215-523-9595 (phone)
215-523-9599 (fax)

RELEASE OF INFORMATION AUTHORIZATION

I, _____, on behalf of my child/or as the legal guardian of _____, D.O.B. _____, hereby authorize the release to the undersigned legal advocate and the Homeless Advocacy Project (HAP), 1429 Walnut Street, 15th Floor, Philadelphia, PA, 19102, its agents and employees, of the following information:

(1) Any and all records, files, documents, correspondence and other information concerning the social services received;

(2) Any and all records, files, documents, correspondence and other information concerning the above named child's educational, financial and employment history and/or his or her receipt of benefits from any local, state, or federal agency;

(3) Any and all records, files, documents, correspondence and other information pertaining to the legal matters with which I have requested assistance.

This release further authorizes you to permit the undersigned legal advocate and any other agent or employee of HAP to make and keep copies of any of the documents listed above, and to discuss my case with my advocate or any other agent or employee of HAP.

A copy of this document shall have the same effect as an original. This authorization is subject to revocation at any time except to the extent that information has been disclosed in reasonable reliance on it.

This authorization shall be in full force and effect for a period of one year from the date it was signed by me.

Executed this _____ day of _____, 20__.

Name (Please Print)

Advocate (Please Print)

Signature

Signature

AUTHORIZATION FOR RELEASE OF BIRTH CERTIFICATE

I, _____, by signing and dating this document below,
hereby authorize the release of my birth certificate to my attorney,

SIGNATURE

DATE

Sworn to and subscribed before me this _____ day of _____, 20____.

NOTARY